



STATE OF DELAWARE
DEPARTMENT OF FINANCE
OFFICE OF THE SECRETARY

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General Obligation Bonds of the State of Delaware will be available to retail investors as early as October 25, 2011.

Bonds are available from the following brokers:

Bank of America Merrill Lynch:

Wilmington Office: 800.937.0424

Dover Office: 800.937.0631

Rehoboth Office: 800.487.4518

Citigroup: 877.801.4593

M&T Securities, Inc.: 302.651.8644

Morgan Stanley: 212.762.4716

PNC Capital Markets: Retail investors may call our retail affiliate PNC Investments LLC at 888.416.4110..

RBC Capital Markets: 877.295.4208

Siebert Brandford Shank & Co., LLC: 800.334.6800